What Do I Do Now?

Reflect and Discern

Spend some time thinking through what our church community and mission mean to you, the community of Brunswick, and the wider world. Consider which options make sense for your situation and how much you might give.

Consult a Professional

Consult your financial advisor and estate planning attorney about any options you are considering.

Complete a Bequest Form

Once you have made your decision, complete the UUCB Bequest Intention Form and return it to the church administrator. This form is not binding. You are not required to share specifics of your bequest unless you wish to. You may be anonymous or named in published lists if you choose.

Thank you!

We are grateful you are considering leaving a legacy gift to UUCB!

Let us know if you have any questions.

Unitarian Universalist Church of Brunswick

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Unitarian Universalist Church of Brunswick Maine

LEGACY GIVING

Living our values, ensuring the future.

www.uubrunswick.org

About Our Legacy Giving Program

Would you like to ensure that UUCB remains vibrant and is able to carry out our mission well into the future?

A Legacy Gift carries your values well beyond your lifetime. Making a legacy gift of any size helps us to continue to be a liberal beacon in the world. Such a gift perpetuates our mission ...

to be a spiritual community
to welcome all
to nurture one another
to work for justice
and to care for the earth

Ways to Give

Gift by Will or Trust

You may specify either a dollar amount or a percentage of your estate to be left to the church.

Life Insurance

You may make UUCB a beneficiary on your life insurance policy.

Retirement Funds

There can be tax benefits to leaving retirement accounts (e.g., IRAs) to the church and other assets to the family, which can be accomplished by beneficiary designation.

Real Estate

You may wish to consider leaving your home or other real estate to the church (Please see the UUCB Gift Acceptance Policy.)

Charitable Gift Annuity

A CGA is an agreement between you and the church, administered by the UU Common Endowment Fund. You are guaranteed an income for life, based upon your age and contribution.

If you prefer to make a gift during your lifetime, in addition to your annual pledge, please contact us.

Restricted or Unrestricted?

Our Board of Trustees and Finance Committee have responsibility for seeing that all funds are invested wisely, monitored regularly, and spent according to the donors' wishes.

You have control over choices about how your bequest will be spent in the future.

Unrestricted

You may opt to leave assets which are unrestricted as to their purpose. This will allow the church leadership and congregations of the future to use the funds where they are most needed to fulfill the church's mission at that time.

Restricted

You may also choose to leave your assets to restricted funds (listed below), which are designated to be spent for things you feel passionately about.

Complete a Bequest Intention Form to indicate whether you wish your gift to be unrestricted or restricted. Three categories of restricted funds have been created as follows:

- ★ Building/Building Maintenance Fund
- ★ Social Outreach and Working for Justice
- ★ Worship, Music, and Lifelong Spiritual Formation